

# MEDFORD SCHOOL DISTRICT 549C

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DR. TODD BLOOMQUIST  
Director of Human Resources

*Successful Students Today ~ Successful Citizens Tomorrow*

## Construction Excise Tax Exemption Application

### Exemption Description (check applicable exemption):

- \_\_\_\_\_ Private School Improvements.
- \_\_\_\_\_ Public Improvements as defined in ORS 279A.010.
- \_\_\_\_\_ Residential housing that is guaranteed to be affordable, under guidelines established by the United States Department of Housing and Urban Development, to households that earn no more than 80% of the median household income for the area in which the construction tax is imposed, for a period of at least 60 years following the date of construction of the residential housing.
- \_\_\_\_\_ Public or Private hospital improvements.
- \_\_\_\_\_ Improvements to religious facilities primarily used for worship or education associated with worship.
- \_\_\_\_\_ Agricultural buildings as defined in ORS 455.315(2)(a).
- \_\_\_\_\_ Facilities that are operated by a not-for-profit corporation and that are:
  - (a) Long term care facilities, as defined by ORS 442.015;
  - (b) Residential care facilities, as defined by ORS 443.400; or
  - (c) Continuing care retirement communities, as defined in ORS 101.020. [2007 c.829 §3; 2009 c.534 §2]

Application for any of the above exemptions provides consent for the District to audit the applicant's records to verify their legal status and compliance with the exemption prerequisites.

**I do hereby certify that, by signing, I am verifying eligibility for the above Exemption to the Construction Excise Tax.**

Date \_\_\_\_\_ Applicant \_\_\_\_\_

Jurisdiction Issuing Permit \_\_\_\_\_

Address of Construction for which Exemption is Claimed \_\_\_\_\_

Permit Holder \_\_\_\_\_

Permit Holder Address \_\_\_\_\_

Permit Holder Phone \_\_\_\_\_ Permit Holder E-Mail \_\_\_\_\_